October 17, 2026

To,
Listing Department,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Code: 526668
ISIN: INE967C01018

To,
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra –Kurla Complex,
Bandra (E), Mumbai – 400 051

Symbol:- KAMATHOTEL

Dear Sir / Madam,

Subject: Reconciliation of Share Capital Audit Report for the Quarter ended September 30, 2026

We enclose herewith the Reconciliation of Share Capital Audit Report received from M/s. DM & Associates Company Secretaries LLP, Practicing Company Secretaries, for the Quarter ended September 30, 2026, pursuant to Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

Kindly take the above on record and oblige.

Thanking you,

Yours faithfully,
For Kamat Hotels (India) Limited

NIKHIL SINGH
Digitally signed by NIKHIL SINGH
Date: 2026.10.17 13:41:18 +05'30'

Nikhil Singh
Company Secretary and Compliance Officer

Encl. a/a.

DM & ASSOCIATES COMPANY SECRETARIES LLP

(LLPIN NO. AAI-4743)

[Firm Registration No: L2017MH003500] [Peer Review Certificate: 6584/2025]

REGD. OFFICE: # 205, NADIADWALA MARKET, PODDAR ROAD, MALAD (EAST), MUMBAI-400097

Tel No. 7304705485 Email: dmassociatesllp@gmail.com

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

To,
The Board of Directors
Kamat Hotels (India) Limited
70-C, Nehru Road,
Near Santacruz Airport,
Vile Parle (East), Mumbai-400 099.

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records/ documents maintained by **Kamat Hotels (India) Limited** (hereinafter referred to as "the Company") and its Registrars and Share Transfer Agents, **M/s. MUFG Intime India Private Limited** *(formerly known as Link Intime India Private Limited)*, for issuing this certificate, in accordance with Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

In our opinion and to the best of our knowledge and according to the information and explanations given to us and based on such verification as considered necessary, we hereby certify the following in respect of the quarter ended **September 30, 2026:**

1	For Quarter Ended	**September 30, 2026**
2	ISIN:	INE967C01018
3	Face Value:	Rs.10/-
4	Name of the Company	**Kamat Hotels (India) Limited**
5	Registered Office Address	70-C, Nehru Road, Near Santacruz Airport, Vile Parle (East), Mumbai-400 099
6	Correspondence Address	Secretarial Department, Kamat Hotels (India) Limited, 70-C, Nehru Road, Near Santacruz Airport, Vile Parle (East), Mumbai-400 099
7	Telephone No.	Tel No.- (022)-26164000
8	Email address	cs@khil.com
9	Names of the Stock Exchanges where the company's securities are listed:	1. BSE Limited 2. National Stock Exchange of India Limited

		Number of shares	% of Total Issued Cap
10	Issued Capital	2,94,80,072	100.00
11	Listed Capital (Exchange wise)	2,94,80,072	100.00
12	Held In dematerialized form in CDSL	53,60,463	18.18
13	Held In dematerialized form in NSDL	2,38,70,909	80.97
14	Physical	2,48,700	0.84
15	Total No. of shares (12+13+14)	2,94,80,072	**100.00**

16 Reasons for difference if any, between (10 & 11), (10&15), (11&15): N.A.

DM & ASSOCIATES COMPANY SECRETARIES LLP

(LLPIN NO. AAI-4743)

[Firm Registration No: L2017MH003500] [Peer Review Certificate: 6584/2025]

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Tel No. 7304705485 Email: dmassociatesllp@gmail.com

17 Certifying the details of changes in share capital during the quarter under consideration as per table below:-

Particulars	No. of shares	Applied/Not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Approval pending for SE (Specify Names)
N.A.						

18	Register of Members is updated (Yes/No) If not, updated up to which date	Yes -
19	Reference of previous quarter with regards to excess dematerialized shares, if any	NIL
20	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?	Not Applicable

21 Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat/remat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	N.A
Pending for more than 21 days	Nil	Nil	N.A

22	Name, Telephone & Fax No. of the Compliance Officer of the Company	**Mr. Nikhil Singh** **Company Secretary** **ACS: A46665** **Tel: 022-26164478**
23	Name, Address, Tel. & Fax No., Regn. No. of the Auditor	**Mr. Savyasachi Joshi - Partner** DM & Associates Company Secretaries LLP Practising Company Secretaries #205, 2nd Floor, Nadiadwala Market, Poddar Road, Malad East, Mumbai-400097 Tel. No. 7304705485 Membership No. FCS 12752 COP No. 15666
24	Appointment of Common Agency for share registry work	**MUFG Intime India Pvt. Ltd.** **(Formerly known as Link Intime India Private Limited)** C 101, 247 Park, L B S Marg, Vikhroli West, Mumbai 400 083 **Tel:** 022 49186000 **Fax:** 022 49186060 **Email Id**: rnt.helpdesk@in.mpms.mufg.com **Website**: https://in.mpms.mufg.com/

DM & ASSOCIATES COMPANY SECRETARIES LLP
(LLPIN NO. AAI-4743)
[Firm Registration No: L2017MH003500] [Peer Review Certificate: 6584/2025]
REGD. OFFICE: # 205, NADIADWALA MARKET, PODDAR ROAD, MALAD (EAST), MUMBAI-400097
Tel No. 7304705485 Email: *dmassociatesllp@gmail.com*

25	Any other details that the auditor may like to provide: NIL

Signature:

Savyasachi Sushil Joshi
Digitally signed by Savyasachi Sushil Joshi
Date: 2026.10.16 15:14:32 +05'30'

Savyasachi Joshi - Partner
DM & Associates Company Secretaries LLP
Practicing Company Secretaries
FCS 12752 COP No. 15666
UDIN: F012752H001903003

Place: Mumbai
Date: October 16, 2026